

PenBrook Capital Advisors

Date: April 23, 2019

To
BSE Limited
Listing Department, 1st Floor,
Phiroze Jeejeebhoy Towers, Dalal Street, Fort
Mumbai – 400001

India Infrastructure Trust Scrip Code: 958651 ISIN – INE05KD07018

Sub: Intimation under Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding voluntary redemption of Debentures on April 23, 2019.

Ref: Redemption of 63700 listed, rated, secured non-convertible debentures issued by India Infrastructure Trust aggregating to Rs. 6,370,00,00,000 (Rupees Six Thousand Three Hundred and Seventy Crores)

Dear Sir / Madam,

This is further to our letter dated April 15, 2019 on the captioned subject.

Kindly noted that India Infrastructure Trust ("InvIT") had issued 63,700 listed, rated, secured non-convertible debentures of face value Rs. 1,000,000 each on private placement basis aggregating to Rs. 6,370,00,00,000 (Rupees Six Thousand Three Hundred and Seventy Crores) to certain investors on March 22, 2019 (the "Debentures").

We hereby inform you that the InvIT has today i.e April 23, 2019 voluntarily redeemed the Debentures in whole and has made payment to the Debenture-holders in full along with interest as per the below details:

ISIN	Face Value per Debenture (Rs.)	No. of Debentures Redeemed	Nominal Amount (Rs.)
INE05KD07018	1,000,000	63700	6370 Crores

This intimation may please be treated as our compliance with the obligations under Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Please take the above on record and acknowledge receipt of the same.

Thanking you,

For India Infrastructure Trust

PenBrook Capital Advisors Private Limited
(acting in its capacity as the Investment Manager to India Infrastructure Trust)



Sridhar Rengan
Director



CC: Axis Trustee Services Limited, Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400 025, Maharashtra, India

IDBI Trusteeship Services Limited, Asian Building, Ground Floor, 17, R. Kamani Marg, Ballord Estate, Mumbai-400 001

PenBrook Capital Advisors Private Limited
(Formerly Known as Peninsula Brookfield Investment Manager Pvt Ltd.)
1, Peninsula Spenta Mathuradas Mills
Senapati Bapat Marg, Lower Parel
Mumbai 400 013, India
Phone : +91 22 6622 9300
Fax : +91 22 6622 9304
CIN : U74120MH2011PTC224370